

*The Offer is not being made, and this press release may not be distributed, directly or indirectly, in or into, nor will any tender of shares be accepted from or on behalf of holders in, any jurisdiction in which the making of the Offer, the distribution of this press release or the acceptance of any tender of shares would contravene applicable laws or regulations or require further offer documents, filings or other measures in addition to those required under Swedish law.*

Press release  
10 December 2019

## **Reminder of the ending of the acceptance period in SBB's public takeover offer to the shareholders of Hemfosa**

On 15 November 2019, Samhällsbyggnadsbolaget i Norden AB (publ) (“**SBB**” or the “**Company**”) announced a recommended public offer to the shareholders of Hemfosa Fastigheter AB (publ) (“**Hemfosa**”) (the “**Offer**”). SBB remind that the acceptance period in the Offer ends on 20 December 2019, and that Hemfosa shareholders that wishes to accept the Offer should do so well in advance of such date.

*“Last week we welcomed that Länsförsäkringar Fastighetsfond and ICA-handlarnas Förbund choosed to support the offer. When the acceptance period now comes to an end, we are looking forward to that additional shareholders in Hemfosa will support our ambition to create the largest social infrastructure company with community service properties in the Nordics”, said Ilija Batljan, founder and CEO of SBB.*

The last day to accept the Offer is 20 December 2019. In light of the upcoming Christmas holidays, and the strained position in the post service, shareholders in Hemfosa are recommended to send their acceptances well in advance of such date. How to accept the Offer is described in the offer document for the Offer, which is available on [www.sbb-hemfosa.se](http://www.sbb-hemfosa.se).

Assuming that the Offer is declared unconditional no later than around 23 December 2019, settlement is expected to begin around 3 January 2020.

SBB reserves the right to extend the acceptance period for the Offer and to postpone the settlement date. If SBB, after the end of the acceptance period, declares the Offer unconditional and extends the acceptance period, elections made under the Mix & Match Facility will not be possible to cater for, due to practical reasons, with regard to acceptances received after the initial acceptance period. In practice, Hemfosa shareholders accepting the Offer under a potential extension, will thus receive the base case consideration in the Offer.

### **For further information, please contact:**

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[www.sbb-hemfosa.se](http://www.sbb-hemfosa.se)

*The information was submitted for publication, through the agency of the contact person set out above on December 10, 2019, at 08:30 CET.*

### **About Samhällsbyggnadsbolaget i Norden AB (publ)**

The company's strategy is to own, manage and develop community service properties throughout the Nordic region and rental apartments in growth regions in Sweden. Through the company's commitment and engagement in community participation and social responsibility, municipalities and other stakeholders find the company an attractive long-term partner. At the beginning of 2018, SBB was named the winner of the Real Estate Company of the Year Award for 2017. The company's series B shares (short name SBB B) and Class D shares (short name SBB D) are listed on Nasdaq Stockholm, Large Cap. The company's preference shares (SBB PREF) are listed on Nasdaq First North Premier Growth Market. Certified Adviser is Erik Penser Bank (contact: certifiedadviser@penser.se / +46 84638300). More information about the company is available at [www.sbbnorden.se](http://www.sbbnorden.se).

### **Important notice**

This press release has been published in Swedish and English. In the event of any discrepancy in content between the language versions, the Swedish version shall prevail.

The Offer, pursuant to the terms and conditions presented in this press release, is not being made to persons whose participation in the Offer requires that an additional offer document be prepared or registration effected or that any other measures be taken in addition to those required under Swedish law.

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This press release is not an offer for sale of securities in the United States. The shares to be delivered in connection with the Offer have not been and will not be registered under the U.S. Securities Act or with any securities regulatory authority of any state or other jurisdiction in the United States, and may not be offered, sold, pledged, delivered or otherwise transferred in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws.

For the avoidance of doubt, Nordea is not registered as a broker or dealer in the United States and will not be engaging in direct communications relating to the Offer with investors located within the United States (whether on a reverse-inquiry basis or otherwise).

In accordance with Swedish practice and law, SBB or its affiliates or brokers (acting as agents for SBB or its affiliates, as applicable) and affiliates of its financial advisers may from time to time, and other than pursuant to the Offer, directly or indirectly purchase or arrange to purchase outside the United States, shares in Hemfosa that are the subject of the Offer or any securities that are convertible into, exchangeable for or exercisable for such shares before or during the period in which the Offer remains open for acceptance. These purchases may occur in the open market or in private transactions. Information about such purchases or arrangements to purchase will be disclosed to the extent required by Swedish law or rules or regulations.

The Offer is not being made, and this press release may not be distributed, directly or indirectly, in or into, nor will any tender of shares be accepted from or on behalf of holders in, any jurisdiction in which the making of the Offer, the distribution of this press release or the acceptance of any tender of

shares would contravene applicable laws or regulations or require further offer documents, filings or other measures in addition to those required under Swedish law.

Statements in this press release relating to future status or circumstances, including statements regarding future performance, growth and other trend projections and the other benefits of the Offer, are forward-looking statements. These statements may generally, but not always, be identified by the use of words such as “anticipates”, “intends”, “expects”, “believes”, or similar expressions. By their nature, forward-looking statements involve risk and uncertainty because they relate to events and depend on circumstances that will occur in the future. There can be no assurance that actual results will not differ materially from those expressed or implied by these forward-looking statements due to many factors, many of which are outside the control of SBB and Hemfosa. Any such forward-looking statements speak only as of the date on which they are made and SBB has no obligation (and undertakes no such obligation) to update or revise any of them, whether as a result of new information, future events or otherwise, except for in accordance with applicable laws and regulations.