

Stockholm, 26 June 2020

Hemfosa Fastigheter AB (publ) announces that it exercises its call option to voluntary total redemption of the outstanding senior unsecured floating rate bond with ISIN SE0009664337

Hemfosa Fastigheter AB (publ) (the "**Company**") today announces that it exercises its call option to voluntary total redemption of the outstanding senior unsecured floating rate bond with ISIN SE0009664337 (the "**Bonds**"). The Bonds are currently listed on the Corporate Bond List of Nasdaq Stockholm. The Company has today, through the agent Nordic Trustee & Agency AB (publ), notified the holders of the Bonds (the "**Bondholders**") that the Bonds will be redeemed in total on 17 July 2020 (the "**Total Redemption**"). The Total Redemption is made in accordance with Clause 10.3 in the Terms and Conditions of the Bonds and is conditioned upon the Market Loan (as defined below) being issued.

The Total Redemption is financed by a new market loan issued by Samhällsbyggnadsbolaget i Norden AB (publ) ("**SBB**") (the "**Market Loan**"). The Bondholders are invited to participate in the issuance of the EMTN-Loan.

The Issuer and SBB has engaged Nordea Bank Abp, Skandinaviska Enskilda Banken AB (publ) and Swedbank AB (publ) as joint bookrunners for the issuance of the Market Loan.

Further information about the process of the Total Redemption can be found in the Notice of Total Redemption dated 26 June 2020 (the "**Notice**"). The Notice has been sent to the Bondholders and is available on the Company's website (<https://hemfosa.se/en/bonds/>).

For further information, please contact:

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